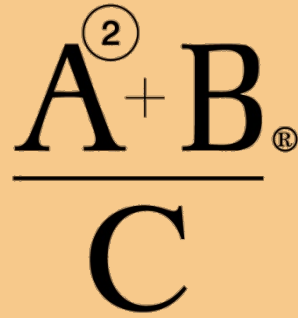


ADDING VALUE THROUGH THE PLUS FACTOR



CORPORATE
FINANCE
DIVISION

- Strategic Planning
- Business Plans & Projections
- Disposals/Exits
- Mergers & Acquisitions
- MBO's & MBI's
- Fund Raising
- Restructuring
- Joint Ventures & Alliances
- Integration Planning
- Performance Management
- Valuations
- Forensic Accounting
- Specialist Tax Advice
- Due Diligence

TOP DEALMAKERS IN SCOTLAND FOR 5th CONSECUTIVE YEAR

I am delighted to report that Anderson Anderson & Brown LLP (AAB) has been named as the top dealmakers in Scotland in 2009 for the 5th consecutive year, topping the Scottish Business Insider tables for both deals initiated and deals completed.

I would like to take this opportunity to thank all our clients, contacts and referrers of business who have contributed to our outstanding success over the past five years.

Michael Brown

Mike Brown
Head of Corporate Finance

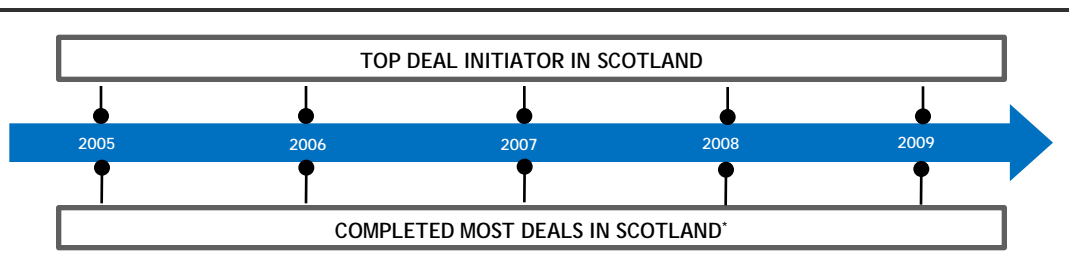
2009 Deal Statistics

Deals Completed (Accountants)	
Firm	No. of deals (> £0.5m)
Anderson Anderson & Brown	33
Grant Thornton	14
Ernst & Young	13
Hall Morrice	13
PricewaterhouseCooper	9
Simmons & Co International	8

Deals Initiated (All Advisors)	
Firm	No. of deals (> £0.5m)
Anderson Anderson & Brown	13
Hall Morrice	11
PricewaterhouseCoopers	9
Simmons & Co International	8
KPMG	7
Johnston Carmichael	7

(Source: Scottish Business Insider)

AAB's Track Record



* By Accountancy Firms (Source: Scottish Business Insider)

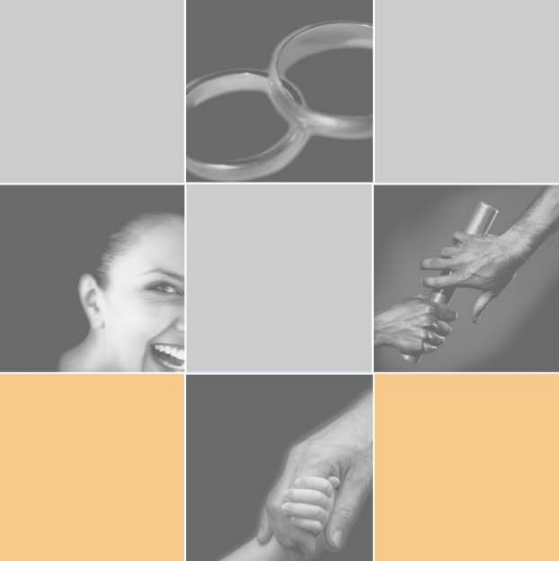
**ANDERSON
ANDERSON
& BROWN LLP**

CHARTERED
ACCOUNTANTS

9 QUEENS ROAD
ABERDEEN
AB15 4YL

TEL: 01224 625111
FAX: 01224 626007

email: corp.fin@aab.co.uk
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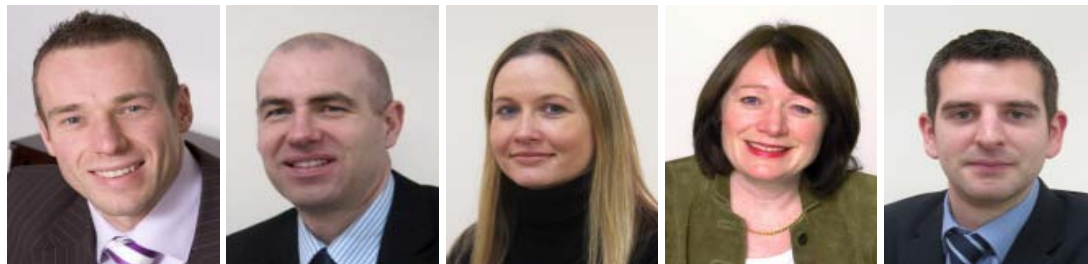
A²+B[®]
C

**CORPORATE
FINANCE
DIVISION**

OUR CORPORATE FINANCE TEAM



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Strategic Planning
Business Plans & Projections
Disposals/Exits
Mergers & Acquisitions
MBO's & MBI's
Fund Raising
Restructuring
Joint Ventures & Alliances
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For further information please do not hesitate to contact our Corporate Finance Team.